

# Welcome to the Case Management Webcast

eWiSACWIS Project

Release 2.3

March 8, 2006

# Welcome




- Webcast attendees:
  - If you have questions or comments.
    - Please send an email to the eWiSACWIS help desk.  
Please include “eWiSACWIS Webcast Question” in the subject line.
  - The video and presentation will be available online at: <http://media1.wi.gov>

# Approvals on the Desktop

- The Approvals on the desktop have been organized into three Expandos (My Approvals, Approvals In Progress and Approvals History) to help users locate approval information quickly.

# My Approval Expando

## Approvals

-  My Approvals
-  Approvals in Progress
-  Approvals History

## My Approvals

 Abby, John (9221246)

 Legal Documentation


 [1 Cake, Caitlin M.](#) [12/19/2005](#) [Initial](#) [Initial](#) [Actions](#)




 Safety Assessment

 [1 Cake, Caitlin M.](#) [01/25/2006](#) [Initial](#) [Initial](#) [Actions](#)

 [2 Cake, Caitlin M.](#) [12/16/2005](#) [Initial](#) [Initial](#) [Actions](#)

# Approvals in Progress Expando




 Approvals


-  My Approvals
-  Approvals in Progress
-  Approvals History

## Approvals in Progress






 Plum, Patti (700001)

 Payment Request

	<a href="#">1 Tatterson, Bryan</a>	<a href="#">08/12/2004</a>	<a href="#">Pending</a>	<a href="#">Received</a>	<a href="#">Actions</a>
	<a href="#">1 Cake, Caitlin M.</a>	<a href="#">08/12/2004</a>	<a href="#">Pending</a>	<a href="#">Approved</a>	<a href="#">Actions</a>
	<a href="#">1 Cake, Caitlin M.</a>	<a href="#">08/12/2004</a>	<a href="#">Initial</a>	<a href="#">Initial</a>	<a href="#">Actions</a>




 Ash, Anna (20238) Restricted Case

 Adoption Case Evaluation

	<a href="#">1 Adams, Worker</a>	<a href="#">12/16/2005</a>	<a href="#">Pending</a>	<a href="#">Received</a>	<a href="#">Actions</a>
	<a href="#">1 Cake, Caitlin M.</a>	<a href="#">12/16/2005</a>	<a href="#">Pending</a>	<a href="#">Reroute</a>	<a href="#">Actions</a>
	<a href="#">1 Cake, Caitlin M.</a>	<a href="#">06/24/2004</a>	<a href="#">Pending</a>	<a href="#">Received</a>	<a href="#">Actions</a>
	<a href="#">1 Fox, Frank</a>	<a href="#">06/24/2004</a>	<a href="#">Pending</a>	<a href="#">Approved</a>	<a href="#">Actions</a>
	<a href="#">1 Fox, Frank</a>	<a href="#">06/24/2004</a>	<a href="#">Initial</a>	<a href="#">Initial</a>	<a href="#">Actions</a>

# Approvals History

## Approvals

-  My Approvals
-  Approvals in Progress
-  Approvals History

## Approvals History

 Bingo, Bob (9218508)

 Placement End



[1](#) [Cake, Caitlin M.](#) [03/06/2006](#) [Approved](#) [Approved](#) [Actions](#)

# Access Report Response Time Matrix

- The Response Time can now be modified until the worker screening decision is complete.
- The supervisor modification checkbox on the Access Report's Response Time Matrix will not be enabled until after the worker screening decision has been made.

# Provider Address Update

- Address Updates to Person Management records will not be allowed if the person has been identified as Parent 1 in an active Provider Record with the following conditions:
  - If the Provider has an active license
  - If the provider has an open placement
  - If the Provider has an active license and an open placement
- The address record should be updated through the Maintain Provider Address page.



# Legal Record

- A legal record cannot be created in a Pre-Adoptive Child case until the nightly TPR copy batch has run. If a worker tries to create a legal record in the Pre-Adoptive Child case before the nightly TPR copy batch has run, a message will display. This prevents duplicate legal records from being created for the same child.

# Permanency Plan Review/Hearing

Permanency Plan Review Or Hearing Results - Microsoft Internet Explorer provided by DHFS - State of Wisconsin

eWiSACWIS

Print Spell Check Help

### General Information

Child Name: Mooreten, Maddie, M. Person ID: 9221584 Child DOB: 01/28/2000 ☐ Completed  
Case Name: Mooretest, Jennifer, L. Case ID: 9221725 Court Number: 05AD321654  
Type: Permanency Plan Review (6 month) Method: Judicial Worker Name: Cake, Caitlin, M.

Basic Placement Permanency Plan Information Panel Determinations and Recommendation **Judicial Determination**

Question 2

There is a secondary/concurrent permanence goal for the child/juvenile which is:   
This goal:   
a. The continuing placement of the child/juvenile:   
b. The permanency plan has or has not been complied with as follows:

	Complied With	Not Complied With
<input type="checkbox"/> Agency	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Service Provider	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Mother	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Father	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Child/Juvenile	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Child/Juvenile's Guardian (if any)	<input type="checkbox"/>	<input type="checkbox"/>

c. Adequate efforts have been made to involve the appropriate service providers in meeting ☐ Yes ☐ No

Save Close

Done Trusted sites

- Question 2 in the Judicial Tab of the Permanency Plan Review/Hearing page is no longer required and will not pre fill from the Permanency Plan page. It will however be user enterable.

# Perm Plan Due Tickler

- System will not generate the permanency plan due tickler when an approved permanency plan exists and the permanency plan date is greater than the placement begin date.

# New Legal Status

- New Legal Statuses have been added to the Legal module. They are:
  - Agency Custody - placement w/lic. provider
  - Agency Custody - placement w/relative
  - Agency Custody - placement w/non relative
  - Agency Supervision - placement w/non relative.

# Initial Assessment

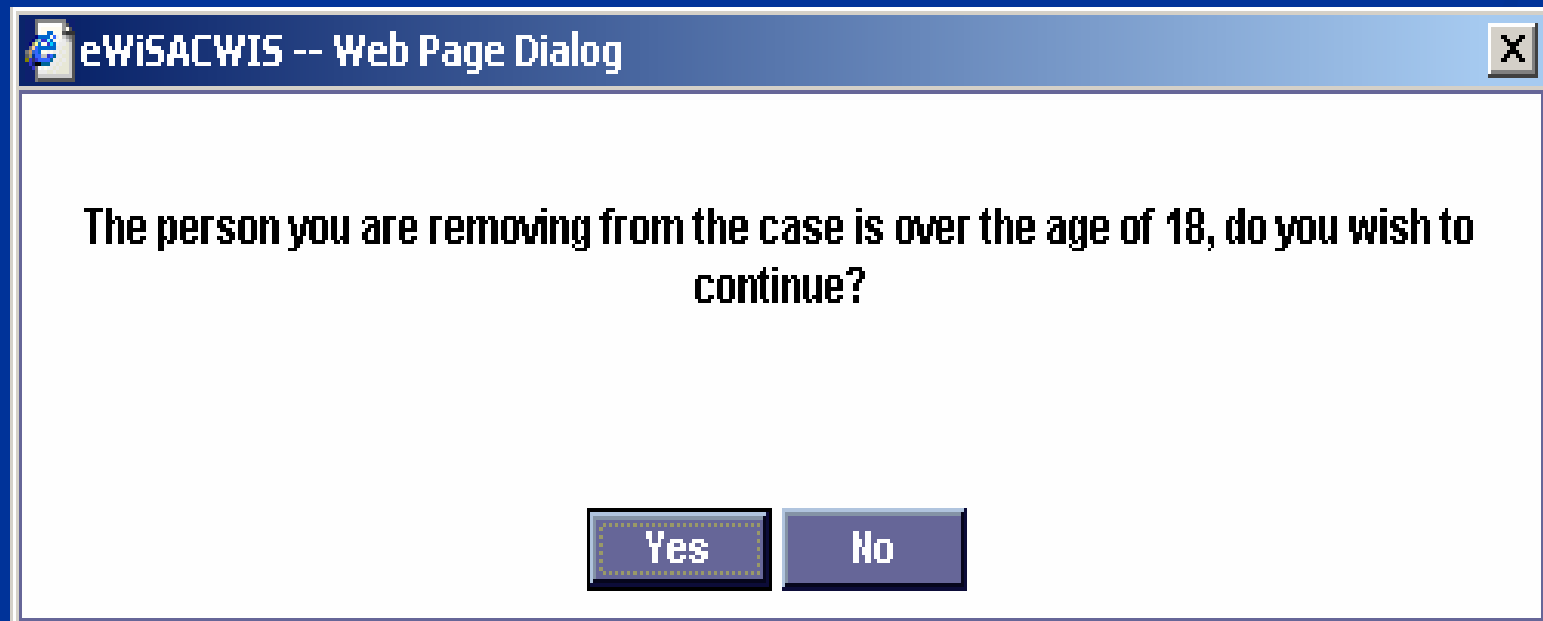
- Multiple IA Narratives can no longer be created and saved to one Initial Assessment record.

# Template Enhancements

- The most recent version of the Notice to Foster Parents Regarding Confidentiality of Records (CFS-2186) added to the system.
- The Adoption Home Assessment Suspension template (CFS-2109) removed from the system.
- The Face Sheet for Court Report (CFS – 3373) enhanced to display all Intake/Access Reports linked to the Case.

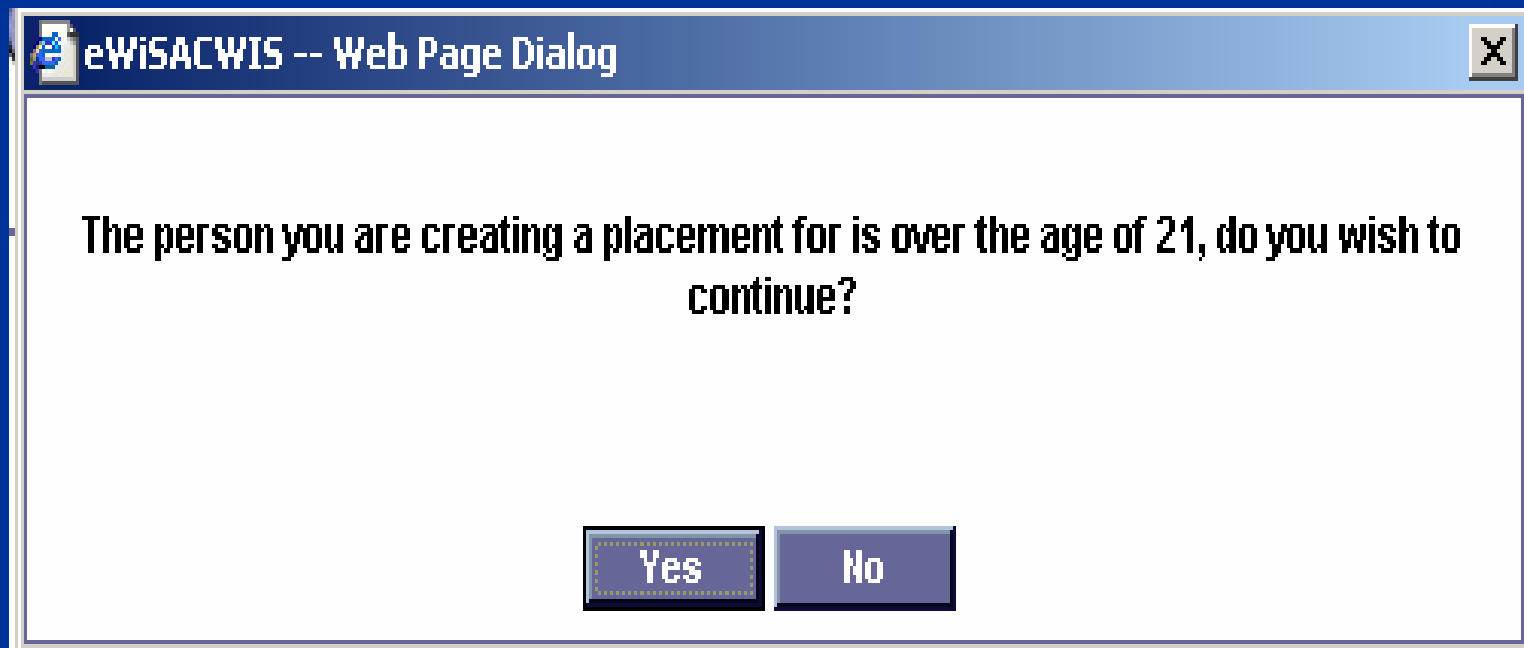
# TPR Warning Message

- If a worker tries to TPR an adult from a case. "The person you are removing from the case is over the age of 18, do you wish to continue?" message will be displayed



# Warning when attempting to place an adult

- If a worker tries to place an adult in an OHP, "The person you are creating a placement for is over the age of 21, do you wish to continue?" message will be displayed








# Case Notes Outliner Display

- When a case note has been created for multiple participants, the individual notes will be hidden under the outliner icon. Clicking on the notes icon will display all of the individual notes for each participant.

Collapsed:

	<a href="#">Assessment Contact</a>		
Assessment Contact	01/02/2006	Cake, Caitlin, M.	Note Finalized

Expanded:

	<a href="#">Assessment Contact</a>		
Assessment Contact	01/02/2006	Cake, Caitlin, M.	Note Finalized
	<a href="#">Assessment Contact</a>		
Assessment Contact	01/02/2006	(Abby, Art, J. )	Note Finalized
	<a href="#">Assessment Contact</a>		
Assessment Contact	01/02/2006	(Levitt, Colin )	Note Finalized

# Foster Care Rate Settings

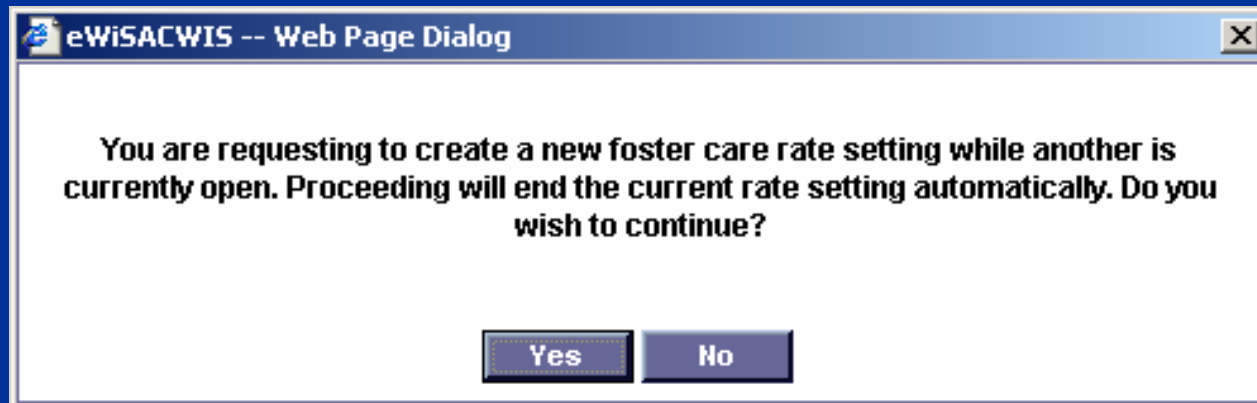
- An enhancement for Release 2.2 (January) was not working correctly:
  - Automatic ending of the foster care rate settings when the associated placement is ended.
  - The rate setting will be ended and fully approved when the placement is fully approved.
  - Rate setting end date will be set to the placement end date.
  - Rate setting end reason will be “Placement Ended.”

# Foster Care Rate Settings

- Copy Rate Setting functionality has been modified.
  - A rate setting from any time period for any provider can now be copied for a child in a qualified placement. The system will automatically associate the new rate setting to the open placement provider and will retrieve the current Basic rate (based on the date of creation, not the effective date)
  - Answers and narrative fields will prefill in the copy, but everything will be editable, including the rate setting type.
  - Saving the new rate setting will automatically end the open rate setting (if one is currently open) and fully approve that ending.

# Foster Care Rate Setting

- Creating a Rate Setting has been modeled after the Copy Rate Setting functionality.
  - Using Create > Case Work > Placement > Foster Care Rate Setting, a worker will be allowed to create new rate setting if a fully approved one is already open, but will confirm their intention with a new pop-up:



- Creating a new rate setting while one is already open will cause an automatic ending of the existing rate setting when the new one is saved. The end date will be set to the new effective date, minus one day.

# Foster Care Rate Setting

- Payment Generation has been modified:
  - If, in a given month, there is a partial month rate setting but the placement itself spans the whole month, the Basic rate will be paid in full (at the monthly rate) but the supplemental and/or exceptional will be prorated accordingly.

# Questions?

- If you are viewing the webcast at a later time please send any feedback or questions to:  
[helpdesk@wi.gov](mailto:helpdesk@wi.gov)

**Thanks for attending!**